

Reporting

The Adaptive Insights Business Planning Cloud enables companies of all sizes to collaboratively plan and model, easily access real-time analytics, and streamline complex reporting. You get easy, powerful, and fast software that empowers finance teams everywhere to better manage the business. It's easy, so you can plan as a team. It's powerful, so you can model anything and analyze everything. And it's fast, so you can model rapidly and adapt quickly. With this best-practice active planning process, you can plan and adapt without compromise.

Built-In Reporting for Planning and Consolidation

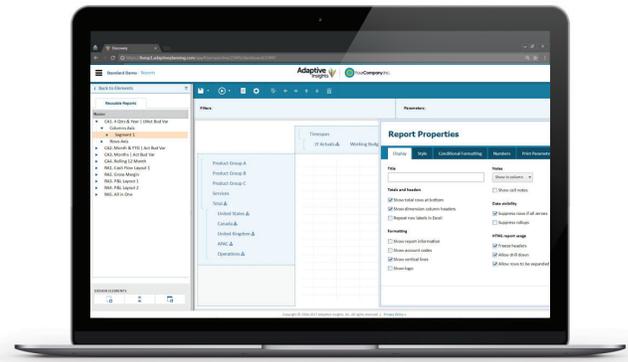
Adaptive Insights provides intuitive, self-service reporting for analysts, managers, and executives. Finance and business users can quickly report on actuals, plan, and forecast information from across Adaptive Insights. Online reports automatically sort and subtotal across dimensions. Drill-down and flexible parameters make it easy to analyze data across multiple scenarios. Intelligent links across Microsoft Office automate report package and presentation refresh, allowing users to make faster, more informed business decisions.

"I click a button and holy cow! I have a huge set of neatly-packaged reports, which would have taken hours to do without Adaptive Insights."

—Dan Bradford, VP of Finance, Hortonworks

Easy to Design. Easy to View.

- Create sophisticated reports with ease using the flexible drag-and-drop report builder
- Compare and drill down on actuals, budget, and forecast data



Dynamic Excel reports intelligently link to Adaptive Insights planning and consolidation

- Filter by any dimension, time period, attribute, version, etc.
- Generate reports in tabular or graph format, in HTML, PDF, or Excel
- Seamlessly weave any data from Adaptive Insights across Microsoft Excel, Word, and PowerPoint with OfficeConnect

Completely Secure and Traceable

- Eliminate the risk of inadvertently exposing sensitive information with strict access rights
- Minimize the number of required reports since users can run the same report and they'll only see data allowed in their security profiles
- Use audit trail reports to find out who changed what and when
- Apply conditional formatting and annotations

Get Organized With Reports, Board Books, and Presentations

- Create online hierarchical folders to organize reports and favorite report lists for fast access
- Automate report package refresh across Microsoft Excel, Word, and PowerPoint
- Save and store "point-in-time" snapshot reports, complete with annotations for archiving and shared reference
- Drive consistency and accuracy with smart links across reports, board books, and executive presentations

Sharing and Collaboration That Is Fast and Easy

- Grant access to business users to see real-time reports with automated email distribution
- Easily share and upload additional documents with the online document repository
- Enable managers to analyze their own data with transactional details on actuals and driver details on budgets and comments
- Increase transparency and communication by adding report notes, line item comments, and display of cell notes from budget entry forms
- Drive collaboration and accountability with conditional reporting formatting to highlight trends and variances

“The reporting is very easy to use. It’s so flexible that when management requests certain data in a specific format, they’re amazed at how quickly I can produce the report.”

–Manager FP&A, LMI Aerospace

Benefits

- Provide self-service reporting to department users, freeing up finance
- Avoid reliance and burden on IT to create and run reports
- Generate and share reports based on the latest data
- Drive presentation-quality insights across web or Excel reports, Word board books, and PowerPoint presentations
- Slice and dice actuals and plan data to understand profit by product by region, expenses by project and department, and similar analyses
- Enhance visibility into performance for all budget managers and executives
- Perform timely and accurate ad hoc reporting
- Create presentation-quality reports for board books and other reporting packages
- Apply conditional formatting and annotations